

Fill in this information to identify the case:Debtor name Newberry Bakers, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 17-44189-rfn11 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

License Agreement
Contract to be REJECTED

1-800-Flowers.com, Inc.

Attn: Colleen Kearney

One Old Country Rd., Suite 500

State the term remaining _____

List the contract number of any government contract _____

Carle Place

NY 11514

2.2 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

Alliance Funding Group

3745 W. Chapman Ave., Suite 200

State the term remaining _____

List the contract number of any government contract _____

Orange

CA 92868

2.3 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

Bay Oaks Investments, Ltd.

50 Muirfield

State the term remaining _____

List the contract number of any government contract _____

Boerne

TX 78006

2.4 State what the contract or lease is for and the nature of the debtor's interest

Commercial Lease-Real Property
14210 Interdrive West, Houston, TX

Bay Oaks Investments, Ltd.

50 Muirfield

State the term remaining _____

List the contract number of any government contract _____

Boerne

TX 78006

Debtor

Newberry Bakers, Inc.Case number (if known) 17-44189-rfn11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5 State what the contract or lease is for and the nature of the debtor's interest

Commercial Lease-Real Property
14151 Interdrive West, Houston, TX
Contract to be REJECTED

Costa Ventures, Inc.

Attn: William Bruegmann

2255 Contra Costa Blvd. #305

State the term remaining

List the contract number of any government contract

2.6 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease
Hinds Bock "Auto Answer"
Automatic Batter Depositor Model
6P-08A (s/n 6920) and Used
Goodway Slurry Mixer with Start Box
and Holding Tank

Creekridge Capital Vendor Financing7808 Creekridge Circle, Suite 250

State the term remaining

List the contract number of any government contract

2.7 State what the contract or lease is for and the nature of the debtor's interest

Industrial Net Lease-Real Property
14149 Interdrive West, Houston, TX
Contract to be REJECTED

GSL WELCOME SUB 33, LLC

Attn: Welcome Wilson/Craig Wilson

5858 Westheimer, Suite 800

State the term remaining

List the contract number of any government contract

2.8 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease
Modular Cooling Room 74'x84'x12'
High
Multidrop Twiny Probake Polin
Depositor

Leaf Capital Funding, LLC2005 Market St., 14th Floor

State the term remaining

List the contract number of any government contract

2.9 State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement
Foodtools Model CP-1F Full Sheet
Crumb Press; A5726 Shankline A27A
Automatic L Bar Sealer; A5727
Shankline T-7XL Heat Shrink Tunnel
Customer Skidding for A5727 &
A5726
Contract to be REJECTED

Pawnee Leasing Corporation

Attn: Sandy Carr

3801 Automation Way, Suite 207

State the term remaining

List the contract number of any government contract

Fort Collins CO 80525

Debtor

Newberry Bakers, Inc.Case number (if known) 17-44189-rfn11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease
1-596KDF771014LFT-Lft Hinged Door
10' x 14' x 7' 7" Outdoor Walk-in
Freezer with Floor and 1-96108833-
Walk-In Exterior Ramp
Contract to be REJECTED

TimePayment Corp.16 N.E. Executive Park #200

State the term remaining

BurlingtonMA 01803

List the contract number of any government contract

Fill in this information to identify the case and this filing:Debtor Name Newberry Bakers, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 17-44189-rfn11
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

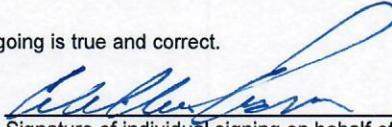
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/20/2017
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

William A. Evans

Printed name

Chief Executive Officer

Position or relationship to debtor